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|---|---------------------------------------|-----------------------------|
| The a2 Milk Company Limited   |                                       |                             |
| <b>Results for announcement to the market</b>                                     |                                       |                             |
| Reporting Period  | 12 months 1 July 2014 to 30 June 2015 |                             |
| Previous Reporting Period   | 12 months 1 July 2013 to 30 June 2014 |                             |
|   | Amount (000s)                         | Percentage change           |
| Revenue from ordinary activities  | \$NZ 155,109                          | +39.9%                      |
| Profit (loss) from ordinary activities after tax attributable to security holder. | \$NZ (2,091)                          | -21,010%                    |
| Net profit (loss) attributable to security holders.                               | \$NZ (2,091)                          | -21,010%                    |
| Interim/Final Dividend  | Amount per security                   | Imputed amount per security |
| N/A   | N/A                                   | N/A                         |
| Record Date   | N/A                                   |                             |
| Dividend Payment Date   | N/A                                   |                             |
| Comments:   | See accompanying announcement         |                             |