



ASX announcement

15 October 2015

Section 708A Cleansing notice

On 15 October 2015, The a2 Milk Company Limited (the **Company**) issued 58,823,529 ordinary shares (**Shares**) at an issue price of NZ\$0.68 per Share, pursuant to an underwritten institutional placement as previously announced to ASX (**Transaction**).

The *Corporations Act 2001* (Cth) (**Act**) restricts the offer for sale of securities without a disclosure document unless the relevant sale satisfies an exemption as set out in section 708 or 708A of the Act. Accordingly, the Company seeks to rely on an exemption in section 708A of the Act with respect to the Shares issued pursuant to the Transaction.

The Company gives notice under section 708A(5)(e) that:

- (a) the Company issued the Shares under the Transaction without a disclosure document under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act;
- (c) as at the date of this notice there is no "excluded information" for the purposes of sections 708A(7) and 708A(8) of the Act.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Geoffrey Babidge".

Mr Geoffrey Babidge

Managing Director and CEO

