



## Notice pursuant to NZX Main Board Listing Rule 7.12.1

In accordance with NZX Main Board Listing Rule 7.12.1, The a2 Milk Company Limited (**Company**) advises the following securities have been issued pursuant to the Company's placement.

<b>Class of Security:</b>	Ordinary shares
<b>ISIN:</b>	NZATME0002S8
<b>Number issued:</b>	58,823,529
<b>Issue price:</b>	NZ\$0.68
<b>Payment:</b>	In cash
<b>Amount paid up:</b>	In full
<b>Percentage of the total class of securities issued:</b>	8.91% of the total ordinary shares on issue immediately prior to the issue of new ordinary shares
<b>Reason for issue:</b>	Placement to eligible investors as announced on 9 October 2015.
<b>Specific authority for issue:</b>	Board resolution dated 14 October 2015
<b>Terms or details of issue:</b>	The shares will rank equally in all respects with existing fully paid ordinary shares
<b>Total number of securities of the class in existence after the issue:</b>	718,890,508 ordinary shares
<b>Treasury stock (acquisition only):</b>	Not applicable
<b>Date of issue:</b>	15 October 2015

**Geoffrey Babidge**  
**Managing Director**  
**The a2 Milk Company Limited**  
**+61 2 9697 7000**