

Results announcement

(for Equity Security issuer/Equity and Debt Security issuer)

Updated as at 8 May 2019

| Results for announcement to the market | | |
|--|---|-------------------------|
| Name of issuer | The a2 Milk Company Limited | |
| Reporting Period | 12 months to 30 June 2019 | |
| Previous Reporting Period | 12 months to 30 June 2018 | |
| Currency | NZD | |
| | Amount (000s) | Percentage change |
| Revenue from continuing operations | \$1,304,496 | +41.4% |
| Total Revenue | \$1,304,496 | +41.4% |
| Net profit from continuing operations | \$287,741 | +47.0% |
| Total net profit | \$287,741 | +47.0% |
| Interim/Final Dividend | | |
| Amount per Quoted Equity Security | The Company does not propose to pay a dividend for the year ended 30 June 2019 | |
| Imputed amount per Quoted Equity Security | Not applicable | |
| Record Date | Not applicable | |
| Dividend Payment Date | No applicable | |
| | Current period | Prior comparable period |
| Net tangible assets per Quoted Equity Security | \$1.04 | \$0.73 |
| A brief explanation of any of the figures above necessary to enable the figures to be understood | For further information refer to the attached: Audited Annual Report for the year ended 30 June 2019 Full Year Results Commentary Full Year Results Presentation | |
| Authority for this announcement | | |
| Name of person authorised to make this announcement | Jaron McVicar | |
| Contact person for this announcement | Jaron McVicar | |
| Contact phone number | +61 2 9697 7000 | |
| Contact email address | Jaron.McVicar@a2milk.com | |
| Date of release through MAP | 21/08/2019 | |

Audited financial statements accompany this announcement.