



20 May 2016

Fraser Wyeth
Market Surveillance
NZX Limited
PO Box 2959
Wellington

By email: surveillance@nzx.com

Dear Fraser,

ATM - Price Enquiry

In response to your letter dated 20 May 2016, we confirm that The a2 Milk Company Limited continues to comply with its continuous disclosure obligations under the NZX Main Board Listing Rules, including Listing Rule 10.1.1.

Yours sincerely

Geoffrey Babidge
Managing Director
The a2 Milk Company Limited
+61 2 9697 7000

